speak up

courageous

dig deep

be kind

smile

listen

inclusive

slow down

Blue Motes

Ideas from the NCHL All-Member Conference session, "Transforming Unconscious Bias into Conscious Inclusion"

share

pause

recognize

collaborate
be curious

learn

seek out

The Companies of MPI





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## What one thing will you do to

### PRACTICE CONSCIOUS INCLUSION?

During a recent presentation on Transforming Unconscious Bias into Conscious Inclusion, we handed out blue sheets of paper and asked the audience to engage in a commitment exercise around the question, "What one thing will you do to practice conscious inclusion?"

We barely got the question out before the audience exploded into collaborative conversations to brainstorm ideas. The response was overwhelmingly positive, with the audience returning more than 70 ideas on how they would practice conscious inclusion right away!

To say we were impressed is an understatement. What an inspiration to see a room full of leaders so energized and excited to make a real impact!

We have compiled their responses into eight categories and shared them in this *Blue Notes* report. As a music term in the Jazz or Blues genre, a Blue Note is a note that—for expressive purposes—is sung or played at a different pitch than the standard.

The ideas and concepts in this *Blue Notes* report represent a similar idea—moving away from an archaic, historically marginalizing pitch into a different sound. A new era of emotional intelligence where we lead from empathy and acceptance to build stronger, more diverse teams and organizational cultures that value curiosity and authenticity.

Together we can write a new melody, a beautiful symphony of voices and action that enables us to minimize our biases and drowns out systemic racism. A crescendo that carves a better path forward and reverberates into the future.

Thank you to everyone who participated in this commitment exercise and to all who read this report. Your commitment to diversity, equity, and inclusion is energizing, and we are excited to continue the conversation. Please share any additional thoughts or ideas by connecting with us in one of the following ways:









**Clarissa Peterson**, Senior Consultant with NuBrick Partners, is an author, speaker, and former Chief Human Resources and Ethics Officer who has led diversity, equity, and inclusion in three different organizations, nationally and globally. She is inspired to transform the lives of individuals, teams, and organizations through leadership coaching and consulting. Read full bio.



**Dave Appino**, Principal of Furst Group and COO of NuBrick Partners, applies his breadth of executive search, business development, research, strategy, and product development experience to support the NuBrick Partners community of consultants in the design and delivery of the most effective leadership solutions for clients. Read full bio.



## Be Curious & DIG DEEPER

When leading and building diverse teams, it's imperative to be present and mindful. By practicing conscious inclusion, we can activate our prefrontal cortex and system two thinking to have a more intentional approach.

1 Daniel Kahneman book citation Thinking, Fast and Slow

Art, literature, reading novels

Curiosity – look for someone different; up learning

Commitment to be more curious

Ask better questions

listen

Learn, empathize, and approach from a place of understanding

Seek to understand/ be curious

Be curious about those different from you

Listen with both ears open

Ask, "What is going on with me?" (As leaders, we have a greater challenge to be aware of our biases and figure out whether it is our bias or if this person is not meeting expectations.)

White savior complex – putting a band-aid on the problem rather than digging into the deeper barriers that still may exist. Consider what systems are in place that might be impeding a culture of inclusion.

Practice being aware/systems inclusion

Learn one new thing about your coworkers

**Ask questions** 



## **STAY OPEN**

Being open to new ideas and experiences helps you remain present in the current moment versus trying to predict what may happen or why. Give people space to show up as their authentic selves, and you will be pleasantly surprised.

Try to hold off on judgment

Don't make assumptions

Keep an open mind

Question my judgment

**Avoid assumptions** 

Having courageous conversations

(e.g., wanting to learn about others without hidden agendas)

Cultural competency

Do not be judgmental

Having a peer group to help validate assumptions or bias



## Allyship in **ACTION**

Building relationships from a place of trust, consistency, and accountability with marginalized individuals or groups. Allyship is an opportunity to grow and learn about ourselves while creating space, access, and opportunities for others.

### **How can I demonstrate Allyship?**

- Make connections with people different from you based on trust, honesty, and learning.
- Share what you've learned from their story. Look at the world through someone else's eyes.
- Use your privilege for good. We all have a privilege–financial, educational, health, etc.
- Be mindful. Intentionally help underrepresented groups with your privilege and access.
- Hold yourself and others accountable by calling out inappropriate behavior.
- Be curious and dig deeper. Get uncomfortable, make mistakes, and apologize when you misstep. Learn by asking questions.



## Engage and COLLABORATE

Leaders who practice conscious inclusion make room for others, cultivating collaboration and team engagement.

Keep conversations going (build on one another, "Yes, and ...")

(Include) Invite others to speak up

Practice using, "Yes, and ..." in meetings to be inclusive of all opinions

I can focus on making sure everyone is heard during meetings Include/invite a person who may not be talkative into the conversation at the table

Actively seeking out others; different voices



## Consider the WHOLE PERSON

People are more dynamic and complex than just a single interaction or moment. Be sure to give yourself time to think beyond and gain understanding before creating your own story about a person or situation.

Look at whole picture, and don't ignore symptoms

Recognize the individual without preconceived notions

I smile and greet everyone I see

Meet people halfway in their journey to success

There is always a "person" behind candidates being interviewed. Be kind.

Recognize others' cultures and what they celebrate or recognize



### **SLOW DOWN**

Take time to stop, breathe, and activate system two thinking<sup>1</sup> before you react. In our fast-paced world, we are inundated with information. Being present and mindful in your interactions makes a big difference.

1 Daniel Kahneman book citation Thinking, Fast and Slow

I will pause and really listen to new people I meet

Change what work looks like

Slow down/ address confirmation bias (pause) Take a few seconds of pause when you hear...

EQ – stop before I talk/pause to control anxiety and push to get things done



### **MODEL IT**

As Gandhi would say, "Be the change you want to see in the world." Others will follow your lead and take cues from your behavior and actions. Be sure to reinforce this by calling out behaviors (the good, the bad, and the ugly) in the appropriate setting (group or one-to-one).

Practicing awareness with our biases

comment, then don't do it/say it.

If you don't want to be on the

receiving end of an action or

Choosing to be transparent about child status in my career

I would really try to do my best for others to make sure they give me their best

Ask questions

Practice of being aware/ systems inclusion

Active greeting

Before you ask a "personal" curiosity question, ask yourself why do you want to know, and what will you do with that information

Seek to understand/ be curious

Any person deserves a chance, so I will give someone that chance as I had it before

Change what work looks like

Learn one new thing about your coworkers

Don't rush meetings if the big talker is in the meeting

Reach a hand out to help is always better than using that hand to push someone down/away It's *not* what not to do; but what *to* do

Use the term, "Let's take a minute," before asking the group to offer their point of view

Discuss biases out loud

## EQ in ACTION

When we think of intelligence, many of us think of IQ. However, EQ (Emotional Intelligence) can actually be a better predictor of success than IQ.

The core idea behind EQ is the ability to identify and manage your emotions and to identify, understand, and manage yourself while building more effective relationships. As leaders and professionals, we may focus too much on technical skills and knowledge and shy away from key EQ competencies like empathy.

### Why Should You Care About Emotional Intelligence?

- 90% of top performers have high Emotional Intelligence.
- Emotional Intelligence is responsible for 58% of all job performance.
- Additional income made by high EQ individuals over their counterparts: \$29,000/year.

	SELF	OTHERS
AWARENESS	Self Awareness	Social Awareness
ACTIONS	Self Management	Relationship Management



## Create a **SAFE ENVIRONMENT**

Developing more inclusive organizational cultures centered on belonging means having a strong focus on psychological safety and support for team engagement.

Listening
& create an
environment
that's safe
for people to
voice concern

We each have our own "vulnerabilities" that make us cautious, fearful or wary of folks.

Be vulnerable

Encouraging vulnerability and sharing

Feeling safe in all areas of the company



### Mitigate bias in

### **TALENT MANAGEMENT & CLINICAL PROCESSES**

When transforming unconscious bias into conscious inclusion, talent management and clinical processes are critical areas to explore.

Hire – make sure – I bring in someone not like me

Be aware of how acronyms can exclude when you don't know them

Focus on nonstandard definitions/ perceptions of diversity

Objective metric for decision making

Fitting into the culture of an organization (bad/flawed idea); more accepting/allowing a safe place for people

**Blinding** 

Blinding talent review process

Pre-judging others based on geographic locations; not thinking those that live outside major metro areas will be unaccepting

New patient paperwork with write-in pronouns

Pass the simple message on. We are starting to use these concepts with our patients in daily morning huddles.

Ask people in the workforce, "How I can be an ally for you?"



courageous

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# Additional Resources

share

pause

recognize

collaborate
be curious

**e** learn

seek out

The Companies of MPI

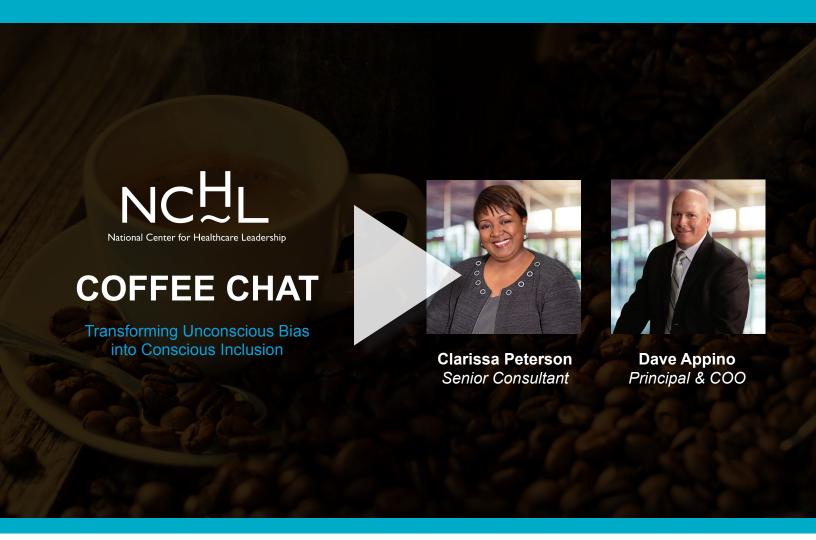




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## Webinar |

## Transforming Unconscious Bias into Conscious Inclusion



Blending research with dynamic storytelling, Clarissa Peterson and Dave Appino of NuBrick Partners will provide us with two strategies, Emotional Intelligence and Allyship, to recognize and overcome unconscious bias by shifting our mindset and behaviors. The application of these strategies enhances relationships we develop and cultivate across our organizations, which has a positive impact on the patient/consumer experience as well as employee engagement, recruitment, retention and development.

#### Key takeaways from this webinar include:

- · Develop a stronger understanding of why we have biases and how to recognize and overcome them
- · Gain tools and insights for practicing conscious inclusion
- Learn approaches to remain curious and open to new ideas
- Strengthen the ability to hold ourselves and others accountable

Access the Webinar



## Above The Line BELOW THE LINE

Never has there been a time when the Emotional Intelligence of a leader has been more important. This on-demand webinar discusses the elements of Emotional Intelligence and demonstrates a practical tool that will increase your ability to lead yourself, others, and your organization through and beyond any challenge or obstacle.

#### **Access the Webinar**

#### What is happening?

Open
Curious
Committed to learning

#### How am I responding?

Self-awareness Understanding Receptiveness

#### How am I behaving?

Holding the story loosely
Listening deeply
Speaking unarguably

# ABOVE

THE

# BELOW

#### How am I triggered?

Loss of approval Loss of control Loss of security

#### What is happening?

Defensive Closed Committed to being right

#### How am I responding?

Creating a story
Being emotional
Finding fault or blame



## **Women Leaders Playbook**



There is no shortage of inspirational women in healthcare. The impact that gender diversity has on the industry has been evident at every *Modern Healthcare* Women Leaders in Healthcare conference and Top Women Leaders event.

For more than a decade, we have been honored to support, connect, and engage with leaders to hear examples of amazing achievements and stories of overcoming adversity, as well as gain invaluable insights and inspiration.

What comes after and beyond these events is up to each and every one of us. Our *Women Leaders Playbook* was created out of our inspiration to invoke action. How can each of us continue to close the gender gap? What actions can we take to be the next generation of courageous leaders? We don't have all the answers, but together we will find many.

Unlock the Full eBook



## **CEO PRIMER:**

### ACCELERATING EXECUTIVE TEAM PERFORMANCE



The alignment and performance of the executive leadership team (ELT) can make or break the short- and long-term success of an organization. This is why it is crucial for CEOs to focus on accelerating the effectiveness of the ELT.

Most CEOs inherit a leadership team. And most organizations have an executive team full of bright, hardworking, experienced leaders. But, according to Patrick Lencioni, author and leadership expert, the last true competitive edge is developing a high-performing leadership team, which subsequently leads to a healthier organization overall.

So, how can a CEO, new or otherwise, tackle the daunting task of taking an existing group of leaders to the next level?

Creating an effective team is not hinged on an event or an episode. You don't go to the gym and expect to be in shape within a day or even a week – this would just leave you overworked and sore. The same thing is true of ...

**Unlock Full Article** 



## **Leading Through Extraordinary Times:**A webinar series



This webinar series has been created for leaders to foster and facilitate meaningful connectivity and support during this season of uncertainty. As leaders, it is important to have actionable tools to lean on and apply as you guide yourself, your team, and your organization through these challenging times.

### This three-part series includes the following on-demand webinars:

- Equip Your Team to Persevere
- Leadership Agility 5 Key Drivers
- · Resilience in Action



**Access Webinars** 



## Developing Physicians to Become Organizational Leaders – A Holistic Approach



The healthcare environment has experienced continuous and tumultuous change for a number of years. There is no question that change is the one constant that can be expected for the foreseeable future. What is required during times of upheaval is leadership. Leaders provide hope. It is at such a time as this that physician leadership is especially vital.

The divide between the administration and the physicians at a healthcare organization used to create a sense of wariness between "the 'suits' and the 'scrubs,'" as one Chief Medical Officer described it to us. Developing physician leaders is proving to be one avenue to minimize the mistrust, but more work needs to be done.

As healthcare organizations have acquired medical groups at an increasing pace over the past decade, physicians have told us they have been feeling like they have less of a voice in how healthcare is delivered. And, increasingly, having to adapt their work to the needs of electronic medical records has given them less time with their patients, they say. As the move to value-based care helped providers and insurers alike see the untapped potential in having physicians step up to guide the entire enterprise, physicians also see ...

**Unlock Full Article** 





Transforming a healthcare organization's strategy, culture, and customer experience means leading in tangibly different ways. Health First, an integrated delivery network on Florida's Space Coast, has a big vision. They believe wellness is more than the absence of illness. It is about healing well and living well — delighting consumers by creating access to services and helping them live their best lives.

Transformation requires a shift in mindset, behaviors, and desired outcomes, and it starts with senior leaders. Health First's Steve Johnson and Paula Just share what they believe make a leadership difference and the challenges and the levers that activate culture change and push the journey ahead.

Following this webinar, attendees will:

- Have greater awareness of long-held mindsets, language, behaviors, and/or rituals that largely go unnoticed, but may actually create an unsafe environment that inhibits idea generation, maintains common biases, and reinforces the status quo.
- · Identify and remove unnecessary barriers to innovation.
- Learn from Health First's "From-To" journey requiring shifts in mindset, behaviors, and outcomes.
- Key areas leaders need to focus on, develop further, and learn (or unlearn) to enhance consumer and employee experience in their organizations.

**Access Webinar** 



## **Diversity Resource Library**

**Visit the Full Library** 

In the Diversity Resource Library, you'll find articles, eBooks, and other resources on topics related to diversity, equity, and inclusion (DEI). Being committed to DEI is about integrating actionable, measurable efforts into the fabric of your organization. Driving true change takes more than a line in a mission statement. Find out what you can do to further DEI in your organization and beyond.



#### **Article:**

## Diverse Teams Deliver Innovation & Success

Evidence from many studies indicates organizations that are committed to diversity in their leadership ranks are more successful.



#### **Article:**

#### Making the Case for Gender Diversity

This article takes an in-depth look at women in healthcare leadership and the roles they have.



#### **Article:**

## A Labor of Love: Everyone's Work

Empathy. Compassion. Love. These terms no longer describe the invisible work of women. They describe the work of everyone.



#### **Article:**

## DEI Imperative – Moving Beyond the Status Quo

Diversity, equity, and inclusion (DEI) is not just an initiative, it's an organizational imperative.



#### **Article:**

## Change Happens in Moments

In a moment, you make a commitment. In a moment, you make a decision. A decision to speak up. A decision to raise your hand.



# ABOUT MP

Three interconnected companies comprise Management Partners, Inc. (MPI). Together, our organizations provide solutions and support for all aspects of talent management, including executive search, senior leadership development, and executive team performance. With a combined team of nearly 70 employees, we have conducted more than 4,000 engagements.

### THE COMPANIES



NuBrick Partners is a leadership development firm with a team comprised of highly trained psychologists and organizational development experts who provide an integrated, systemic approach to talent management. Their support encompasses the board, C-Suite, and senior leadership team development, succession planning, executive selection assessment, and new leader installation across all industries as well as executive physician leadership within the healthcare industry.



Furst Group is a premier executive search firm that focuses in healthcare and life sciences. With more than 35 years of experience, we partner with leaders and organizations from all facets of healthcare—payor, provider, medical device, and other life science companies, academic medical centers, medical groups, associations, and more. Our experience in evaluating talent, leadership, and culture helps companies align their organizations to execute their strategic initiatives. Furst Group continues to be ranked among the Top 10 Healthcare Executive Search Firms by *Modern Healthcare* and ranked on *Forbes* list of Best Executive Recruiting Firms.



Salveson Stetson Group (SSG) brings more than 25 years of retained executive search experience in a multitude of industries. SSG has an outstanding track record of recruiting strong leaders with a special focus on human resources, finance, non-profit, pharmaceutical, and biotechnology. Ranked by *Forbes* as a Best Executive Recruiting Firm, SSG has conducted searches for organizations that range from privately held and not-for-profit to publicly traded and venture-backed startups in all industries.

## BY THE NUMBERS

Client Retention Rate

65+
Team
Members



35+
Years of Experience

Support Locations